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**CHINA FOODS LIMITED**  
**中國食品有限公司**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 506)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 4 JUNE 2013**

China Foods Limited (the “**Company**”) is pleased to announce that at the annual general meeting (the “**AGM**”) held on 4 June 2013, all the proposed resolutions as set out in the notice of annual general meeting dated 29 April 2013 (the “**Notice**”) were duly passed by shareholders by way of poll.

As at the date of the AGM, the Company had 2,797,223,396 issued shares, being the total number of issued shares entitling the shareholders to attend and vote on the resolutions proposed at the AGM. There were no shares in the Company entitling the shareholders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and none of the shareholders of the Company was required under the Listing Rules to abstain from voting at the AGM. No parties have stated their intention in the circular to the shareholders dated 29 April 2013 to vote against or to abstain from voting on any resolutions at the AGM.

Tricor Progressive Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as scrutineer for the vote-taking at the AGM.

The poll results are set out as follows:-

<b>Ordinary Resolutions</b>		<b>Numbers of Votes (%)</b>	
		<b>For</b>	<b>Against</b>
1.	To consider and adopt the audited financial statements and the reports of directors and auditors for the year ended 31 December 2012.	2,365,631,773 (96.95%)	74,496,000 (3.05%)
2.	To re-elect Ms. Luan Xiuju as executive director.	2,435,364,692 (99.82%)	4,372,481 (0.18%)
3.	To re-elect Mr. Ma Jianping as non-executive director.	2,434,536,692 (99.77%)	5,591,081 (0.23%)

Ordinary Resolutions		Numbers of Votes (%)	
		For	Against
4.	To re-elect Ms. Wu Wenting as non-executive director.	2,434,536,692 (99.77%)	5,591,081 (0.23%)
5.	To elect Mr. Paul Kenneth Etchells as independent non-executive director.	2,440,121,773 (99.99%)	6,000 (0.01%)
6.	To elect Mr. Yu Xubo as non-executive director.	2,432,007,540 (99.67%)	8,120,233 (0.33%)
7.	To authorise the board of directors to fix their remuneration.	2,423,132,571 (99.99%)	7,000 (0.01%)
8.	To re-appoint Ernst & Young as auditors and to authorise the board of directors to fix their remuneration.	2,440,113,571 (99.99%)	14,202 (0.01%)
9.	To give a general mandate to the directors to allot, issue and deal with additional shares of the Company.*	2,188,753,268 (89.70%)	251,374,214 (10.30%)
10.	To give a general mandate to the directors to repurchase shares in the capital of the Company.*	2,440,103,280 (99.99%)	10,000 (0.01%)
11.	Subject to the passing of Resolutions 9 and 10, to authorise the directors to issue additional shares representing the nominal value of the shares repurchased by the Company.*	2,263,315,359 (92.75%)	176,812,123 (7.25%)

\* The full text of these resolutions is set out in the Notice.

As more than 50% of the votes were cast in favour of each resolution, all the resolutions were passed as ordinary resolutions.

By order of the Board  
**China Foods Limited**  
**Yu Xubo**  
Chairman

Hong Kong, 4 June 2013

*As at the date of this announcement, the Board comprises: Mr. Yu Xubo as the chairman of the Board and a non-executive director; Ms. Luan Xiuju, Mr. Ning Gaoning and Mr. Mak Chi Wing, William as executive directors; Mr. Chi Jingtao, Ms. Liu Ding, Mr. Ma Jianping and Ms. Wu Wenting as non-executive directors; and Messrs. Stephen Edward Clark, Paul Kenneth Etchells, Li Hung Kwan, Alfred and Yuen Tin Fan, Francis as independent non-executive directors.*