

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/10/2014		
To: Hong Kong Exchanges and C	Clearing	g Limited		
Name of Issuer C	hina Fo	oods Limited		
Date Submitted 05	5/11/20	014		
I. Movements in Authorised Share	e Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>506</u> I	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth	4,000,000,000	0.10	\$400,000,000.00
Increase/(decrease)		<u>-</u>		-
Balance at close of the month		4,000,000,000	0.10	\$400,000,000.00
(2) Stock code : N/A I	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

Stock code : N/A	Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				_
Balance at close of the m	onth			
3. Other Classes of Share	es			
3. Other Classes of Share Stock code : N/A	esDescri	ption :		
		No. of other classes of shares	Par value (State currency)	
Stock code : N/A	Descri	No. of other	Par value (State	Authorised share capital
	Descri	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,797,223,396	N/A	N/A	<u>N</u> /A
Increase/ (decrease) during the month				
Balance at close of the month	2,797,223,396			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duris	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
21/11/2006						
ordinary shares	_	_	_	40,000	-	10,532,000
(Note 1)				,,,,,		10,002,000
(Note 1)						
2. N/A						
2. IV/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
						-
(Note 1)		T.	. 1	1 \		
		10	tal A. (Ordin			
				nce shares)		
			(0	Other class)	N/A	
Total funds raised duri	ing the month	n from exercise of	f			
options (State currence	y)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
_						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4 37/4	(/ /)					
4. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) N/A		_
				ence shares) $\frac{N/A}{N/A}$		_
			(1	Other class) N/A	A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable (// /) 1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto				Issued Share Capital	Type of Issue	Ou
1. Rights issue				N/A	Class of shares issuable		-, p	
At price: currency date: (dd/mm/yyyy) EGM approval date: (d// /) Class of shares issuable (Note I) 2. Open offer At price: State currency State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) (Note I) State (Note I) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy)					(Note 1)			
2. Open offer At price: State Class of shares issuable (Note 1) 1ssue and allotment (dd/mm/yyyy) EGM approval date: (note 1) Class of shares issuable (note 1) 3. Placing At price: State Class of shares issuable (Note 1) Issue and allotment (//) EGM approval date: (note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment (note 1))	(/ /		At price : State currency	Rights issue	1.
Class of shares issuable (Note 1))	(/ /	EGM approval date: (dd/mm/yyyy)			
Class of shares issuable (Note 1)								
Class of shares issuable (N/A	Class of allows in allo			
2. Open oner At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment (/ /)			_					
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) Class of shares issuable (///) Issue and allotment (///))	(/ /			Open offer	2.
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (///))	(/ /				
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment (///)								
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///) Issue and allotment (///)				N/A				
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (///)			_					
(dd/mm/yyyy) Class of shares issuable (N/A) (Note 1) Issue and allotment (///))	(/ /		At price : State currency	Placing	3.
Class of shares issuable(Note 1) 4. Ronus issue Issue and allotment (/ /))	(/ /				
Class of shares issuable(Note 1) 4 Bonus issue								
(Note 1) 4 Ronus issue (Note 1) Issue and allotment				N/A				
14 Ronis issue			_					
)	(/ /	Issue and allotment date : (dd/mm/yyyy)		Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	71						
			Class of shares issuable	N/A			
5.	Scrip dividend	At price : State currency —	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A			
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		Fo	or Main E		nd GEM lis	
				iss d	o. of new shares of tuer issued uring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
	The CI					close of the month
	Type of Issue		N/A			Honth
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A			
		Class of shares issuable (Note 1)	·			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			rdinary sl ference sl			-
			(Other			-
To	otal increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E)):	(1)	- N/A	
	(1)	decimal Car That I Chair	E).	(2)	N/A	
10	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Liu Kit Yee, Linda	
Submitted by:	
Secretary	
Title:	
(Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.