

# 中国食品有限公司 China Foods Limited 2024 Interim Results Presentation

2024

August 2024

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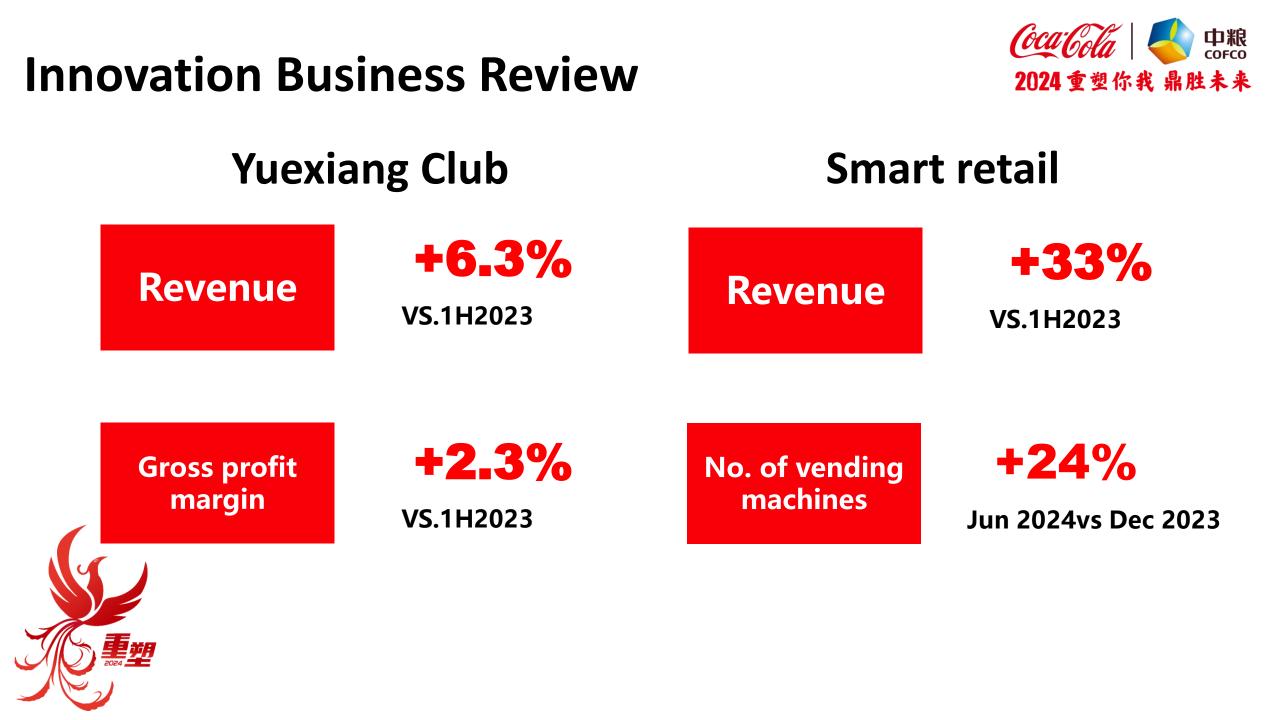


### 1H2024 Innovation Business









*Cocai Cola* 日粮 2024 重塑你我 鼎胜未来



### **1H2024 Innovation Business**







<b>RMB</b> million	1H2024	1H2023	+/-
Revenue	11,335	12,456	-9.0%
GP	3,918	4,418	-11.3%
GP ratio	34.6%	35.5%	-0.9ppt
Adjusted EBIT	1,271.9	1,237.7	+2.8%
Adjusted EBIT margin	11.2%	9.9%	+1.3ppt
Adjusted EBITDA	1,682.5	1,662.8	+1.2%
Adjusted EBITDA margin	14.8%	13.4%	+1.4ppt





Revenue

GR % vs. PY























Revenue

GR % vs. PY

+ 12%



#### **High Potential Products**



Cold Brew Black Coffee/ Latte

Latte Americano

#### **New Product**



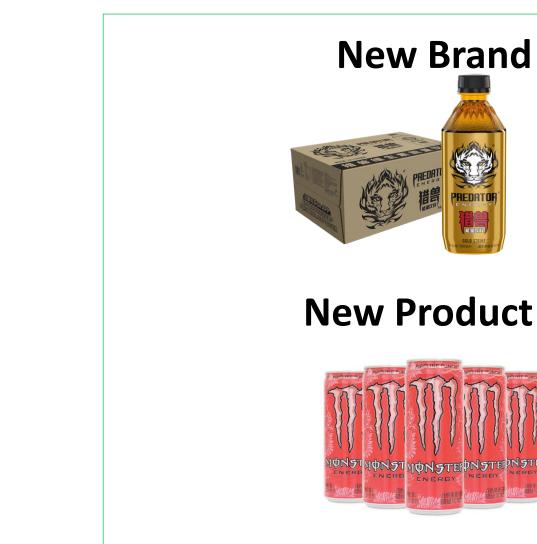
**RTD** Coffee





**普兽** 





Passion Fruit Guava



+ 37%

Revenue

GR % vs. PY





# 1H2024 Innovation Business















