

中国食品有限公司 China Foods Limited 2024 Interim Results Presentation

2024

August 2024

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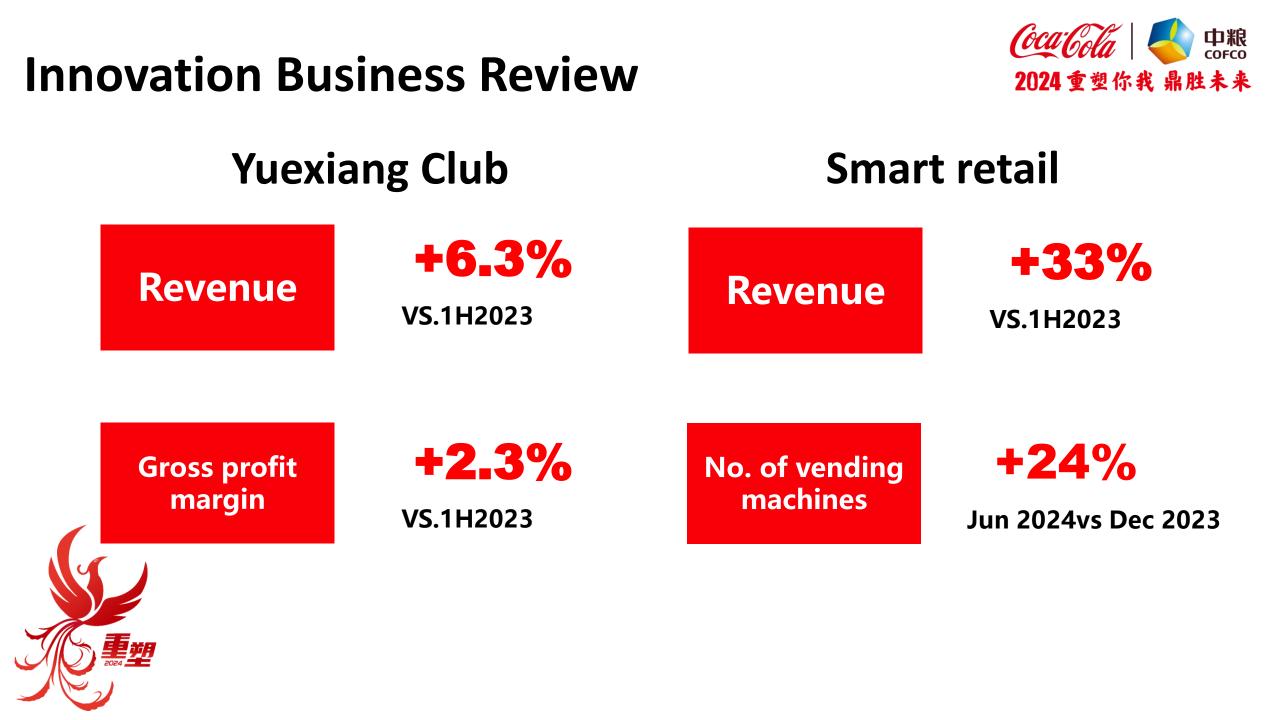


1H2024 Innovation Business









Cocai Cola 日粮 2024 重塑你我 鼎胜未来



1H2024 Innovation Business







| RMB million | 1H2024 | 1H2023 | +/- |
|------------------------|---------|---------|---------|
| Revenue | 11,335 | 12,456 | -9.0% |
| GP | 3,918 | 4,418 | -11.3% |
| GP ratio | 34.6% | 35.5% | -0.9ppt |
| Adjusted EBIT | 1,271.9 | 1,237.7 | +2.8% |
| Adjusted EBIT margin | 11.2% | 9.9% | +1.3ppt |
| Adjusted EBITDA | 1,682.5 | 1,662.8 | +1.2% |
| Adjusted EBITDA margin | 14.8% | 13.4% | +1.4ppt |





Revenue

GR % vs. PY









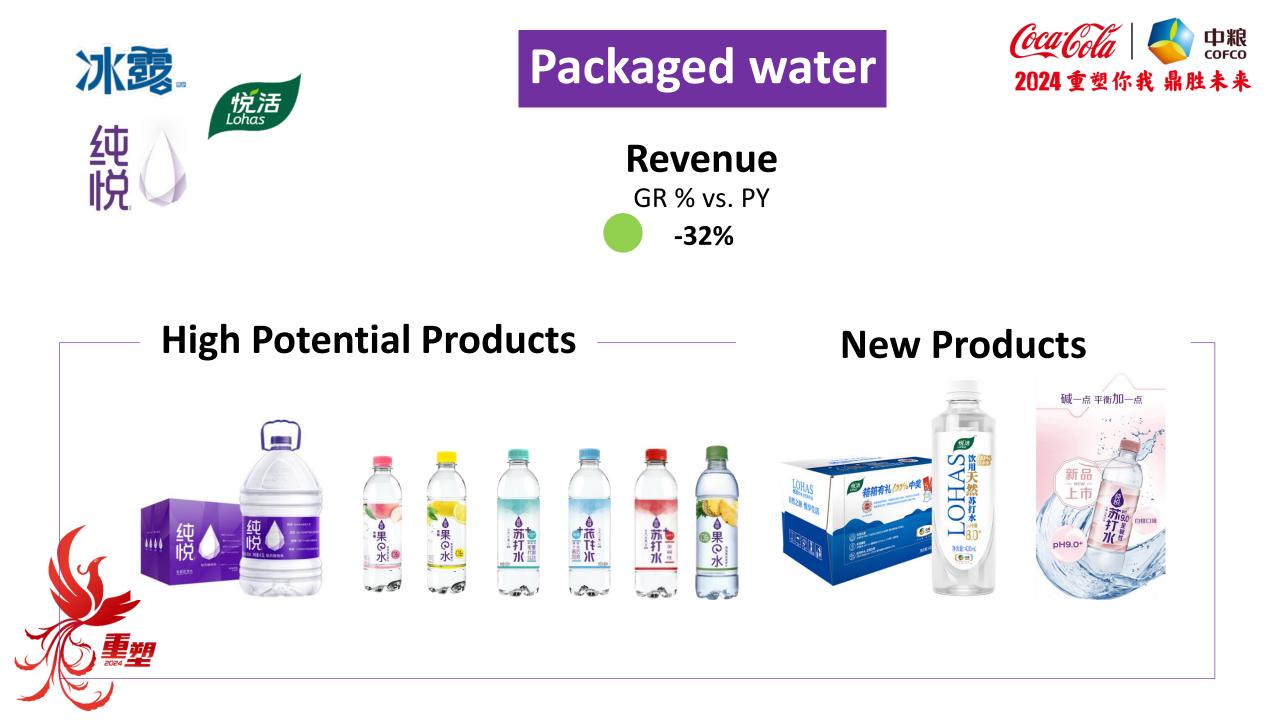














Revenue

GR % vs. PY

+ 12%



High Potential Products



Cold Brew Black Coffee/ Latte

Latte Americano

New Product



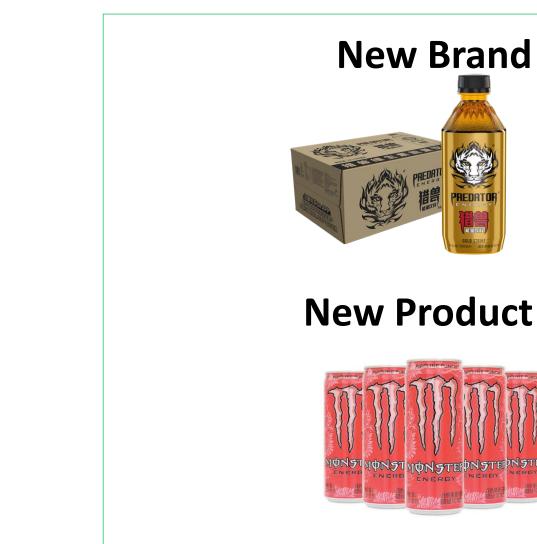
RTD Coffee





普兽





Passion Fruit Guava



+ 37%

Revenue

GR % vs. PY





1H2024 Innovation Business















